

TERM SHEET

JUNOMONETA (the “Issuer”)

Offer of 150,000,000 Equity Warrants

THIS TERM SHEET IS A BRIEF SUMMARY OF THE ISSUER’S PROSPECTUS FOR EQUITY WARRANTS DATED 6 Aug 2018 (THE “**PROSPECTUS**”), AS to be APPROVED(Under process) BY THE REGISTRY OF COMPANIES, ACTING ON BEHALF OF THE MALTA FINANCIAL SERVICES AUTHORITY. THE INFORMATION IN THIS TERM SHEET IS NOT COMPLETE AND THIS TERM SHEET DOES NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY THE NOTES, WHETHER TO THE PUBLIC OR OTHERWISE. ANY OFFER AND SUBSCRIPTION OF THE NOTES CAN TAKE PLACE ONLY THE BASIS OF AND PURSUANT TO THE PROSPECTUS. INVESTORS SHOULD NOT TAKE ANY DECISION TO INVEST IN THE NOTES BEFORE READING AND CAREFULLY UNDERSTANDING ALL OF THE INFORMATION CONTAINED IN THE FULL PROSPECTUS.

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| Issuer | Junomoneta a public limited company registered(Under process) in Malta with Company Registration Number under process |
| Securities | Equity Warrants |
| Aggregate Principal Amount of Issue | €150,000,000 |
| Issue Price | €1.00 per Equity Warrant |
| Minimum Subscription | €1,000 |
| Date of Issue | 15 October, 2018 |
| Offer period | 15 September , 2018 to February 2019 |

Use of Proceeds

65% of the issue proceeds will be used to develop products , buy , lease E-mobility vehicles , building /buying office building , with pre-production , post production facilities and theaters and residential quarters 15 % of the issue proceeds will be used to hire people , pay salaries , create world wide offices ,

The remaining 20% of the issue proceeds will be allocated by the Investment Committee of the Company to the acquisition of strategic interests in scripts , stories , ,marketing efforts and ,products .

Convertibility

Placement Agent Fees Payable by Issuer
Governing Law & Jurisdiction Eligibility
Criteria

Ordinary B Shares

Form

complimentary to, and enhance the objectives of, the Issuer's business plan.

The Equity Warrants are convertible into shares of the Issuer at the option of the holders of the Equity Holders on december 15, 2019. Each Equity Warrant will be convertible into 1 Ordinary Class B share of the Issuer with a nominal value of €0.000038. The Ordinary Class B shares will represent, in aggregate, 15% of the total nominal share capital of the Issuer

When issued upon conversion of the Equity Warrants, the Ordinary B Shares shall (i) entitle holders thereof to the distributable profits of the Company by way of dividend on a pari passu basis with the other shareholders of the Company in accordance with the nominal value of the Ordinary Shares held by each Shareholder; and (ii) not entitle the holders thereof to any voting rights or the right to attend any general meetings of the Issuer.

The Equity Warrants will be in registered form and will be encoded and tokenized on a specially developed Ethereum blockchain (the Equity Warrant Blockchain). All the information necessary to identify the holders of Equity Warrants, at the Issue Date, will be recorded on a register of the Equity Warrants which will be maintained by the Issuer and which will provide for the name, surname, nationality, passport number and residential address of the holders of Equity Warrants.

Up to 5% of the aggregate subscription amount

Malta

The Equity Warrants can only be sold or transferred to investors who confirm in writing that (i) they have sufficient knowledge and

experience in financial and business matters to evaluate the merits and risks of the prospective investment in the Equity Warrants;

(ii) an investment in the Equity Warrants meets their investment objectives; and (iii) they are able to bear the investment and financial risks resulting from an investment in the Equity Warrants.

It is a clear preference of the Issuer that applicants are also 'Qualified Investors' (as such term is defined in the Companies Act). Applicants will also be

expected to answer a number of questions in order for the Issuer to determine whether the applicant satisfies the eligibility criteria to its satisfaction. Such a questionnaire would be available on the Online Subscription Portal and will need to be completed to the Issuer's satisfaction prior to the particular applicant being allowed to subscribe to the Equity Warrants

